

Notification on access to the forms of bank account notification for the purposes of payment of the consideration for the participation securities in UNIPETROL, a.s. in connection with the mandatory passing of the participation securities on to POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA AKCYJNA

1. On 28 August 2018, the General Meeting of **UNIPETROL, a.s.**, a joint-stock company with its registered office at Prague 4, Na Pankráci 127, Postal Code 140 00, Identification No. 616 72 190, registered in the Commercial Register maintained by the Municipal Court in Prague, Section B, Insert No. 3020 ("**Company**"), adopted a resolution on the mandatory passing of all participation securities in the Company owned by other owners ("**Participation Securities**") on to **POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA AKCYJNA**, a joint stock company established and existing under the laws of the Republic of Poland, with its seat in Płock and its registered office at ul. Chemików 7, 09-411 Płock, Republic of Poland, registered in the Register of Entrepreneurs maintained by the District Court in the Capital City of Warsaw in Warsaw, XIV Commercial Division of the National Court Register under KRS number: 0000028860 ("**Majority Shareholder**" and "**Resolution**").
2. The information on receiving the consideration for the Participation Securities, which will pass on to the Majority Shareholder as a result of the adoption of the Resolution, is contained in the paragraph III. of the Resolution which states:

*"[The General Meeting] determines that the Majority Shareholder shall provide to the other owners of the participation securities of the company a consideration for their participation securities, the ownership right to which will pass on to the Majority Shareholder within the Passing of Participation Securities, in the amount of CZK 380 (in words: three hundred and eighty Czech crowns) per one participation security. Within 14 calendar days following the Effective Date, each original owner of the participation securities shall notify the authorized agent of the Majority Shareholder being Česká spořitelna, a.s., with its registered office at Prague 4, Olbrachtova 1929/62, Postal Code 14000, Czech Republic, Identification No.: 45244782, registered in the Commercial Register maintained by the Municipal Court in Prague, Section B, Insert 1171 ("**Agent**"), of the following details:*

a. in a case of owner of the participation securities being an individual residing in the Czech Republic: name, surname, birth number, bank account number, code of bank;

b. in a case of owner of the participation securities being an individual residing outside the Czech Republic, which wishes to receive the consideration to a bank account maintained by a financial institution in the Czech Republic: name, surname, birth number (or similar identifier or date of birth, if not assigned), bank account number, code of bank;

c. in a case of owner of the participation securities being an individual residing outside the Czech Republic, which wishes to receive the consideration to a bank account maintained by a financial institution outside the Czech Republic: name, surname, birth number (or similar identifier or date of birth, if not assigned), permanent residence address, bank account number (IBAN), code of bank/BIC, name of the financial institution by which the bank account is maintained and its address, name and surname of the owner of the bank account;

d. in a case of owner of the participation securities being a legal entity having its registered office in the Czech Republic: name of the legal entity, identification number, bank account number, code of bank;

e. in a case of owner of the participation securities being a legal entity having its registered office outside the Czech Republic, which wishes to receive the consideration to a bank account maintained by a financial institution in the Czech Republic: name of the legal entity, identification number (or similar number), bank account number, code of bank; and

f. in a case of owner of the participation securities being a legal entity having its registered office outside the Czech Republic, which wishes to receive the consideration to a bank account maintained by a financial institution outside the Czech Republic: name of the legal entity, identification number (or similar number), registered office, bank account number (IBAN), code of bank/BIC, name of the financial institution by which the bank account is maintained and its address, name of the bank account;

by using the relevant form for individual or legal person (residing/with registered office in or outside the Czech Republic, as applicable), which will be available on the website of the company to be downloaded, or in a similar form ("**Bank Account Notification**").

The signature on the Bank Account Notification must be notarized and the Bank Account Notification must be delivered to the address: Česká spořitelna, a.s., CEN 8430 Back Office investičních produktů, Budějovická 1518/13b, 140 00 Prague 4, Czech Republic, by standard mail, registered mail or courier service, while the upper left corner of the respective envelope must in each case state the following: "**Unipetrol**".

The following documents must be attached to the Bank Account Notification:

(i) if the Bank Account Notification is signed by a proxy of the owner of the participation securities, the original or officially verified copy of a power of attorney with notarized signature authorising such a proxy to act on behalf of the owner of the participation securities dated on or before the date of signing of the Bank Account Notification;

(ii) if the owner of the participation securities and/or its proxy is a legal entity, the original or officially verified copy of an extract from the relevant register of the owner of the participation securities and/or its proxy (as appropriate) or of another official document which confirms that the person who signed the Bank Account Notification, or, as the case may be, the power of attorney under (i) above, is authorized to act on behalf of the owner of the participation securities and/or its proxy (as appropriate), issued on or before the date of signing of the power of attorney under letter (i) above (applicable to the extract of the owner of the participation securities) and on or before the date of signing of the Bank Account Notification (applicable to the extract of the owner of the participation securities as well as to the extract of the proxy), but not earlier than 3 months before the date of the Bank Account Notification.

All documents must be in Czech, Slovak or English language. Documents in other languages must be accompanied with a simple translation to any of the above languages;"

3. The term "**Effective Date**" is defined in the paragraph II. of the Resolution which states that: "**The Passing of Participation Securities will become effective by lapse of one month from the publication of registration of this resolution in the Commercial Register ("**Effective Date**")."**

4. In case a pledge will be established over the Participation Securities as of the effective date of their passing on to the Majority Shareholder, the person which is the owner of these Participation Securities as of the effective date of their passing on to the Majority Shareholder shall proceed pursuant to the last sentence of the paragraph IV. of the Resolution which states:

“[...] In case a pledge over the participation securities is established as of the Effective Date, the person which is the owner of these participation securities as of the Effective Date shall ensure that the pledgee provides the Agent with the details and documents pursuant to paragraph III. above within the period and in the manner mentioned therein.”
5. The Company hereby informs the owners of the Participation Securities, which will pass on to the Majority Shareholder as a result of the mandatory passing of the Participation Securities, that the respective forms of bank account notification referred to in the paragraph III. of the Resolution are available to be downloaded on the website of the Company at www.unipetrol.cz, in section *Investor relations*, under reference *Squeeze-out of Unipetrol shares*.

In Prague, on 29 August 2018

UNIPETROL, a.s.