


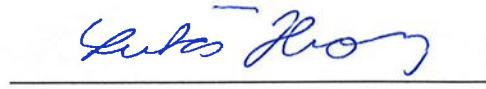
Polski Koncern Naftowy ORLEN Spółka Akcyjna, a joint stock company established and existing under the laws of the Republic of Poland, with its seat at Płock, with its registered seat at Chemików 7, 09-411 Płock, Republic of Poland, registered in the Business Register maintained by the District Court for the capital city of Warsaw in Warsaw, Commercial department XIV of the National court register under Reg. No. KRS: 0000028860 (basic share capital in the amount of PLN 534,636,326.25 was fully paid), tax Id. No. (NIP No.): 7740001454 ("PKN ORLEN"), as the majority shareholder of UNIPETROL, a.s., with its registered seat at Prague 4, Na Pankráci 127, 140 00, Id. No. 616 72 190, registered in the Commercial Register maintained by the Municipal Court in Prague, Part B, Insert No. 3020 ("UNIPETROL"), hereby in accordance with Section 390 para 2 of the Act No. 90/2012 Coll., the Act on Business Corporations, as amended (the "ABC"), notifies that on 15 October 2018 a squeezed minority shareholder exercised his right to additional consideration under Section 390 para 1 of the ABC. The right to additional consideration was exercised in connection with the decision of the shareholders meeting of UNIPETROL dated 28 August 2018 on forced transfer of all shares of UNIPETROL to PKN ORLEN.

In Prague, on 16 October 2018

POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA AKCYJNA



Name: JUDr. Liber Basl, LL.M.
Title: Attorney upon Power of Attorney



Name: Mgr. Bc. Lukáš Hron
Title: Attorney upon Power of Attorney