



UNIPETROL a.s.
Na Pankráci 127
140 00 Prague 4

Attn: Board of Directors of UNIPETROL, a.s.

Re: Request for insertion of additional point into agenda of Annual General Meeting of UNIPETROL, a.s.

Dear Sirs:

Polski Koncern Naftowy ORLEN Spółka Akcyjna, with its registered office at Chemików 7, 09-411 Płock, Poland ("PKN Orlen"), as the shareholder of UNIPETROL, a.s., with its registered office at Na Pankráci 127, 140 00 Prague, the Czech Republic, Company Id. No.: 61672190, registered in the Commercial Register maintained by the Municipal Court in Prague, Section B, Insert 3020 ("Unipetrol"), having the shares with the aggregate nominal value reaching at least 3% of the registered capital of Unipetrol hereby

requests

the Board of Directors of Unipetrol in accordance with Section 182 (1) (a) of the Czech Commercial Code, to insert following additional point into the agenda of Annual General Meeting of Unipetrol, which shall take place on 30th of June 2011:

- Amendments to Articles of Association of Unipetrol.

The reasoning of the proposed amendments to the Articles of Association of Unipetrol, including the proposed resolution of the General Meeting thereto (in Czech language) forms the Attachment no. 1 hereof.

* * *

In Warsaw on 26.05.2011

Kind regards,

Polski Koncern Naftowy ORLEN Spółka Akcyjna

Członek Zarządu ds. Sprzedaży


Wojciech Kosiński

Name:

Prezes Zarządu


Dariusz Jacek Krawiec

Name:

Attachments:

1. Reasoning of proposed amendments to the Articles of Association, proposed resolution of AGM concerning amendments to the Articles of Association.
2. Excerpt from the account maintained by a participant of the Central Depository dated 29 April 2011,
3. Excerpt of PKN Orlen from the Register of Companies dated 5 May 2011.

Polski Koncern Naftowy ORLEN Spółka Akcyjna z siedzibą w Płocku

09-411 Płock, ul. Chemików 7. tel: (+48 24) 365 00 00, fax: (+48 24) 365 28 41, www.orklen.pl

wpisana do Krajowego Rejestru Sądowego prowadzonego przez Sąd Rejonowy XIV Wydział Gospodarczy w Warszawie pod nr KRS 0000028860,
NIP 774 00 01 454, kapitał zakładowy / kapitał wpłacony - 534.636.326,25 zł

