
REGULATORY ANNOUNCEMENT

Unipetrol Group's structure changes

UNIPETROL, a.s. ("Unipetrol") informs that on 12 August 2016 a project of merger by amalgamation of UNIPETROL RPA, s.r.o. and ČESKÁ RAFINÉRSKÁ, a.s. was published in the Commercial Bulletin. After the required 30 days period the merger shall be approved by the companies' General Meetings.

The merger is part of the process of streamlining of Unipetrol Group's structure which is expected to be finished during the year 2016.

The aim of the streamlining process is to simplify the organizational and administrative structure of Unipetrol Group which shall bring savings and further improvement in business operational excellence.

In Prague, 12 August 2016
UNIPETROL, a.s.
Regulatory announcement No. 22/2016