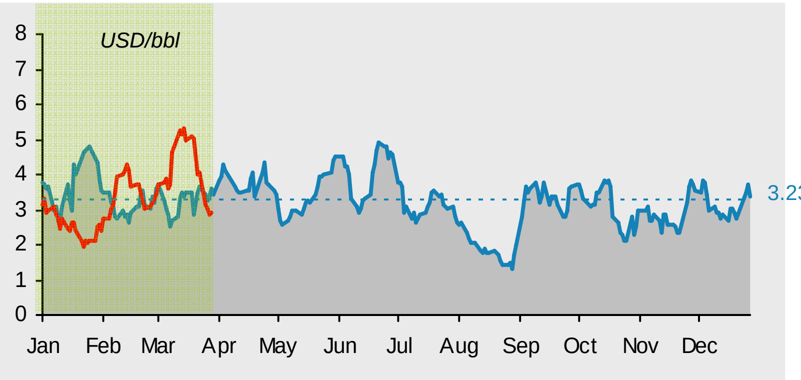
UNIPETROL
1Q 2008 TRADING STATEMENT
April 18, 2008

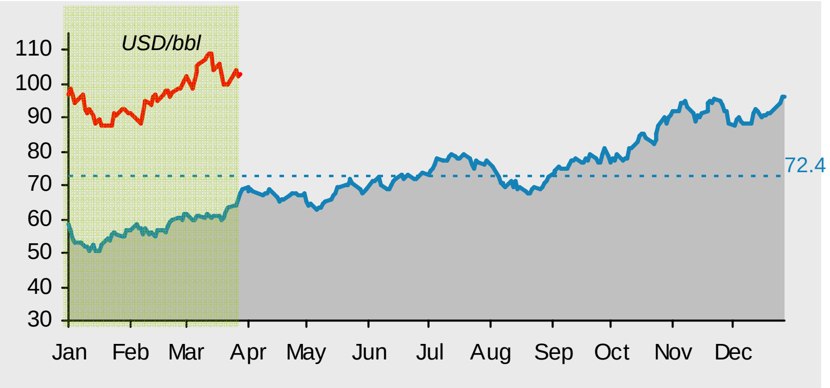
Refining Environment

Model refining margin

Brent-Ural differential



Brent crude



Key external factors

	1Q2007	4Q2007	1Q2008
Brent crude oil (USD/bbl)	57.76	88.46	96.72
Ural crude oil (USD/bbl)	54.36	85.42	93.36
Brent-Ural differential (USD/bbl)	3.41	3.04	3.36
Model refining margin (USD/bbl)[1)]	6.47	7.69	6.90
Ethylene contract FD NWE (€/t)	855.00	945.00	1023.00
CZK/USD [2)]	21.39	18.51	17.05
CZK/EUR [2)]	28.03	26.82	25.56

1) Calculated as: Products (95.5%) Rotterdam quotations and refinery setting for “cracking refinery” vs. Brent Dtd (100%). Products contain Premium Unleaded (23.4%), Regular Unleaded (15.5%), Jet/Kerosene (8.3%), Diesel (33.3%), 1% Sulphur Fuel Oil (12.9%), Propane (1.5%), Butane (0.3%), Sulphur (0.4%), Source: REUTERS

2) Average foreign exchange rates according to CNB

Source: REUTERS, PLATTS, ICIS, CNB

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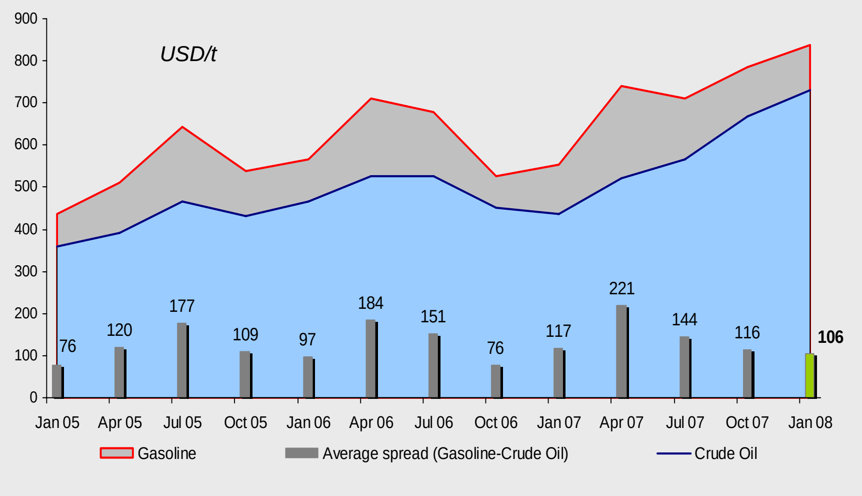
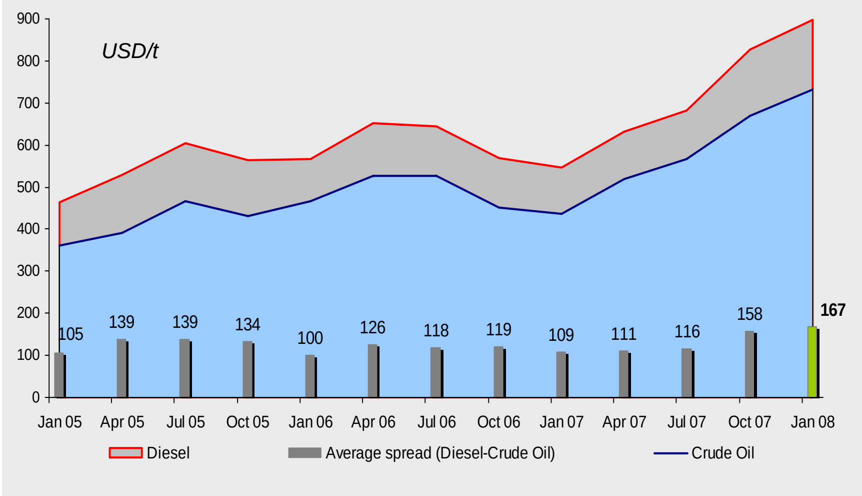
Gasoline and Diesel Spreads

Gasoline – Crude Oil Spread



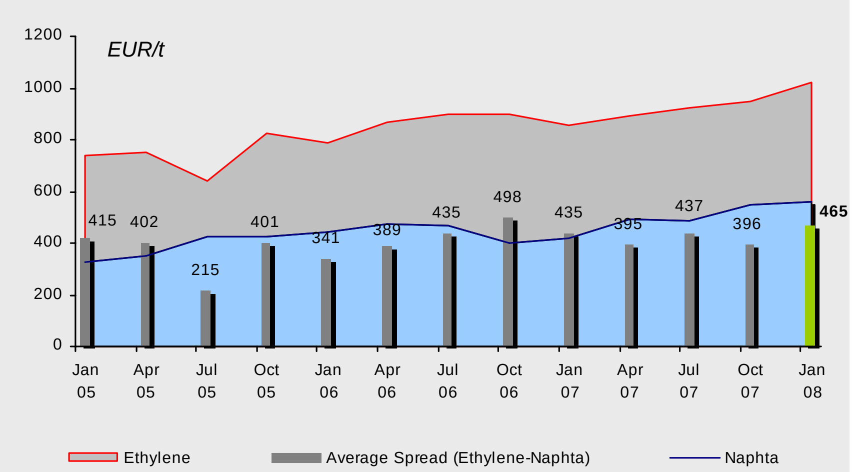
Diesel – Crude Oil Spread



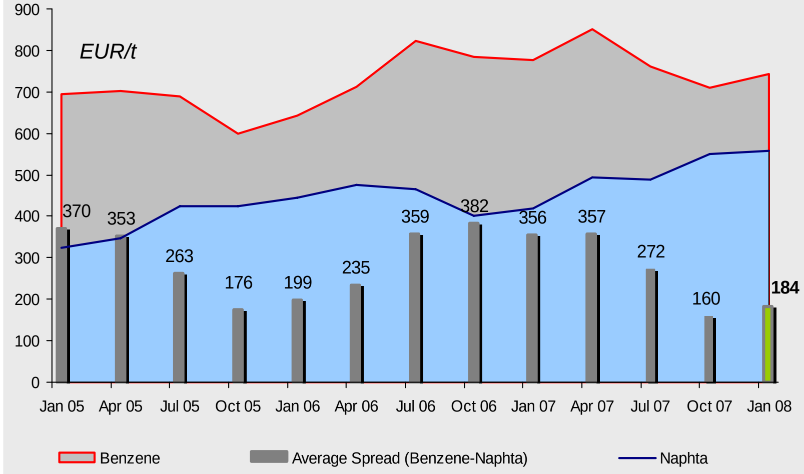
Quotations: PREMIUM 95 UNLEADED 0,01 BARGES FOB RDAM, DIESEL AUTO: 10 ppm BARGES FOB RDAM, CRUDE OIL: BRENT DATED
Quarterly averages
Source: ICIS, PLATTS

Petrochemical Environment

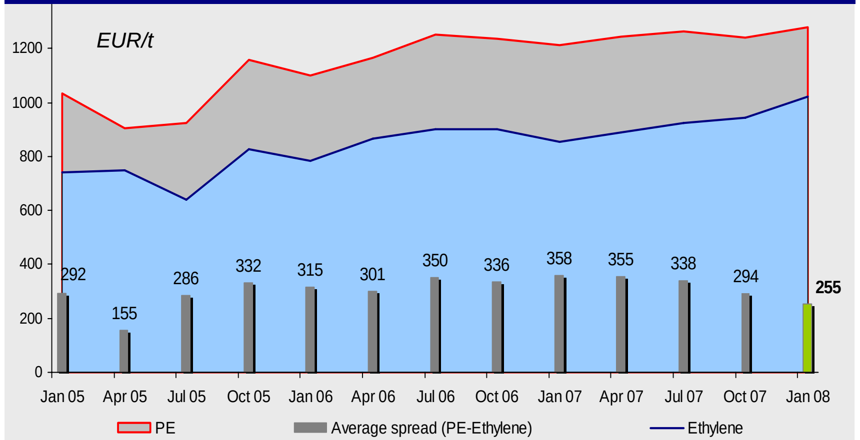
Ethylene



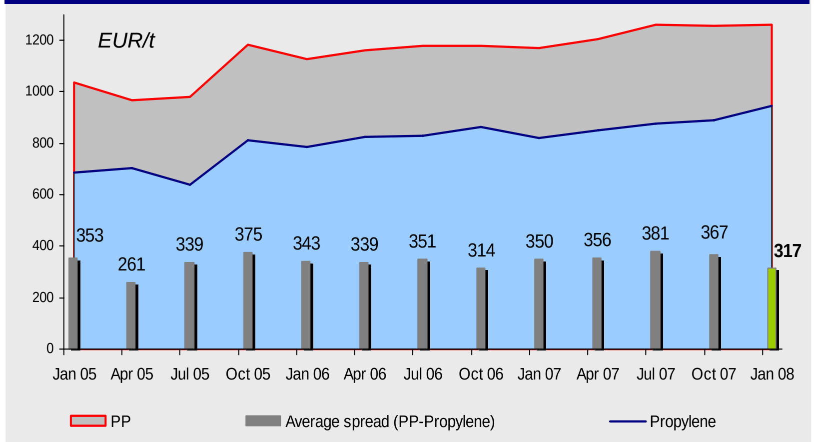
Benzene



Polyethylene (HDPE)



Polypropylene



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Source: ICIS, PLATTS
Quarterly averages

Key Operating Data

	1Q 2007	4Q 2007	1Q 2008	y/y	q/q
kt	*1*	*2*	*3*	*4=3/1*	*5=3/2*
Motor fuels wholesale1)	677	631	665	*-2%*	*+5%*
Petrochemical sales2)	422	251	408	*-3%*	*+63%*
Retail sales3)	109	128	114	*+5%*	*-11%*
Crude oil throughput4)	1 070	910	1 027	*-4%*	*+13%*
Utilization ratio4)	78%	65%	74%	*-4 p.p.*	*+9 p.p.*
Motor fuel yield5)	59%	55%	61%	*+2 p.p.*	*+6 p.p.*
White product yield6)	74%	69%	77%	*+3 p.p.*	*+8 p.p.*

1) Gasoline, Diesel, Jet, Light heating oil
2) Excluding feedstock for petrochemical production
3) Gasoline, Diesel, LPG
4) 51.22% CESKA RAFINERSKA, 100% PARAMO
5) Gasoline, Diesel, Light heating oil, LPG (weighted average of UNIPETROL RPA and PARAMO yields)
6) Gasoline, Diesel, Light heating oil, JET (weighted average of UNIPETROL RPA and PARAMO yields)

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